

Date: 25th February 2023

To,

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai-400001.

Ref: Dr Lalchandani Labs Limited (Scrip Code – 541299)

Subject- Reconciliation of Share Capital Audit Report for the quarter ended December 31, 2022.

Dear Sir/ Madam,

Pursuant to Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018 (as amended) please find attached herewith the Reconciliation of Share Capital Audit Report of the Company for the quarter that ended December 31, 2022.

Request you to please take the same on record.

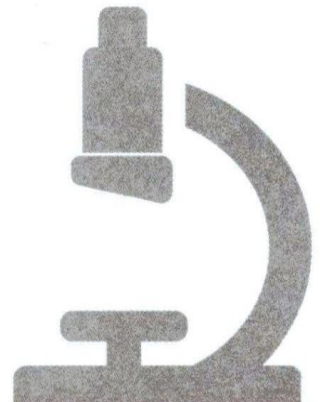
Thanking you,

For **Dr Lalchandani Labs Limited**



Arjan Lalchandani
Managing Director
DIN: 07014579

Encl: As Above



AASM & Co.

Chartered Accountants

D 59, LGF, Hauz Khas,
New Delhi 110016

Telephone: +91 11 46566386

Email: info@aasm.in

REF No. : AASM/2022-23/620

Date: 24th Feb, 2023

To,

Dr Lalchandani Labs Limited
M-20, Greater Kailash-1, South Delhi
Delhi-110048.

Dear Sir,

We have examined the relevant books, registers forms, documents and papers produced before us by Dr Lalchandani Labs Limited ("the Company") and its Registrars and Transfers Agents, Cameo Corporate Services Limited, in respect of Reconciliation of Share Capital Audit as per Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018. To the best of our knowledge and according to the information and explanations given to us and as shown by the records examined by us, we certify the following:

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1. For Quarter Ended
2. ISIN:
3. Face Value:

4. Name of the Company
5. Registered Office Address
6. Correspondence Address
7. Telephone & Fax Nos.
8. Email address
9. Names of the Stock Exchanges where the company's securities are listed:

10. Issued Capital
11. Listed Capital (Exchange-wise)
(as per company records)

Number of shares	% of Total Issued Cap.
4333068	100
4333068	100

12. Held in dematerialized form in CDSL
13. Held in dematerialized form in NSDL
14. Physical

969000	22.3629
3364064	77.6370
4	0.0001

15. Total No. of shares (12+13+14)

16. Reasons for difference if any, between (10&11) , (10&15) , (11&15):

17. Certifying the details of changes in share capital during the quarter under consideration as per the table below:

Particulars* **	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	whether intimated to CDSL	whether intimated to NSDL	In-prin. appr. pending for SE (Specify Names)
NIL	NIL	NIL	NIL	NIL	NIL	NIL

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, any other (to specify).

AASM & Co.

Chartered Accountants

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New Delhi 110016

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18. Register of Members is updated (Yes / No)

If not, updated up to which date

YES
NA

19. Reference of previous quarter with regards to excess dematerialized shares, if any.

NA

20. Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, the reason why?

NA

21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for the delay:

Total No. of Demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days	NIL	NIL	NA
Pending for more than 21 days	NIL	NIL	NA

22. Name, Telephone & Fax No. of the Compliance Officer of the Co.

Arjan Lalchandani, 011-49057058/59

23. Name, Address, Tel. & Fax No., Regn. no. of the certifying CA

Sanchit Mathur, 011-46566386
FRN- 030481N

24. Appointment of common agency for share registry work

Cameo Corporate Services Ltd
Subramanian Building, No-1, Club House
Road, Chennai -600002

25. Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE): NO

<p>Date: 24th Feb, 2023 Place: New Delhi</p>	<p>For AASM & Co. CHARTERED ACCOUNTANTS FIRM REGISTRATION NO.: 030481N</p> <p>SANCHIT MATHUR</p> <p>Digitally signed by SANCHIT MATHUR Date: 2023.02.24 18:58:33 +05'30'</p> <p>Sanchit Mathur Partner, AASM & Co. M.No.- 516280</p>
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UDIN No.: 23516280BGWHLK3331